

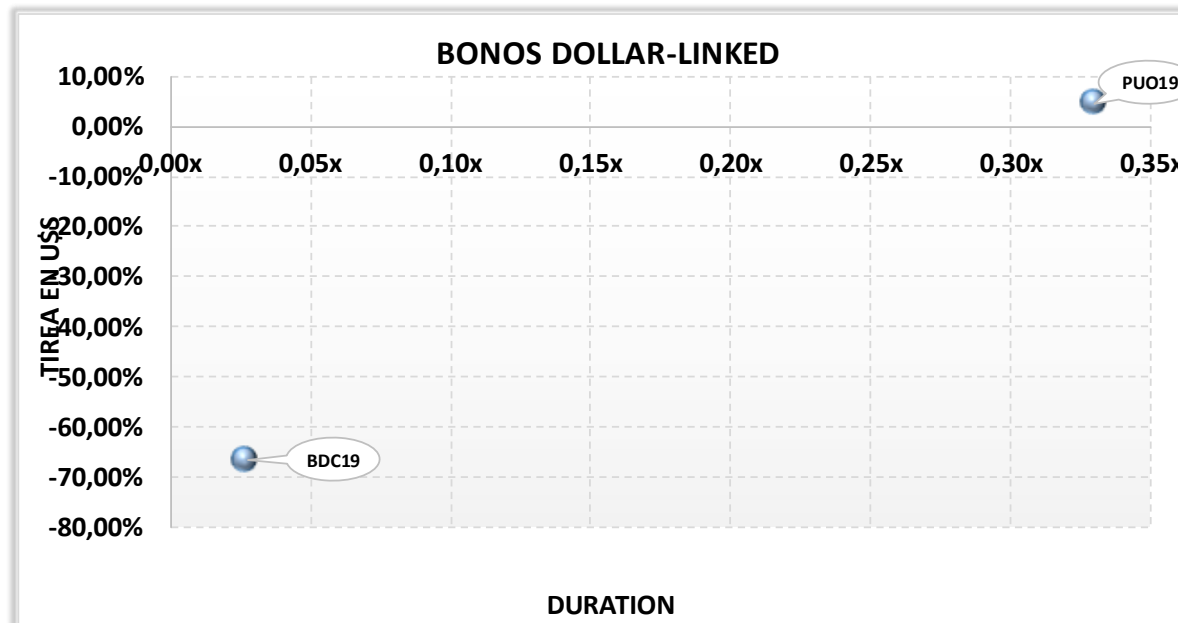
	Precios del	Moneda de cotización	TIREA	Duration	Capital residual		Intereses corridos	Valor técnico	Paridad	Tasa de cupón	Próximo servicio		Vencimiento		
	3-may-19				Monto	%					Renta	Amortización			
BDC19 (CABA)	777,00	pesos	-66,65%	0,0x	16,65	16,65%	0,31	16,96	103,17%	3,98%	17-may-2019	0,33	17-may-2019	16,65	17-may-2019
PUO19 (Chubut)	555,00	pesos	4,61%	0,3x	12,50	12,50%	0,02	12,52	99,82%	4,00%	21-jul-2019	0,13	21-jul-2019	6,25	21-oct-2019

Tipo de cambio simulado: **44,40**

NOTAS Y ACLARACIONES:

Las cotizaciones corresponden a las de BCBA de plazo 48hs. Si no cotizó en ese mercado se toma el del MAE.

Los cálculos de indicadores corresponden al 07.05.2019



BDC19 – Títulos de Deuda Pública al 3.98% - Clase 4

 Emisor: Ciudad Autónoma de Buenos Aires
 Garantía: Común

Precio del 3-may-19	Moneda de cotización	TIREA en u\$s	Duration	Capital residual		Intereses corridos	Valor técnico	Paridad	Tasa de cupón	Próximo servicio			Vencimiento	
				Monto	%					Renta		Amortización		
777,00	pesos	-66,65%	0,0x	16,65	16,65%	0,31	16,96	103,17%	3,98%	17-may-2019	0,331	17-may-2019	16,65	17-may-2019

 Dólar implícito en el precio: **45,81**

- BDC19 - SENSIBILIDAD DE LA TIR		PRECIO EN PESOS SIMULADO										
		775,75	776,00	776,25	776,50	776,75	777,00	777,25	777,50	777,75	778,00	778,25
TIPO DE CAMBIO SIMULADO	41,90	-95,73%	-95,78%	-95,83%	-95,88%	-95,93%	-95,98%	-96,03%	-96,07%	-96,12%	-96,16%	-96,21%
	42,15	-94,70%	-94,76%	-94,82%	-94,88%	-94,94%	-95,00%	-95,06%	-95,12%	-95,18%	-95,23%	-95,29%
	42,40	-93,42%	-93,50%	-93,58%	-93,65%	-93,73%	-93,80%	-93,87%	-93,94%	-94,01%	-94,08%	-94,15%
	42,65	-91,85%	-91,95%	-92,04%	-92,13%	-92,22%	-92,31%	-92,40%	-92,49%	-92,58%	-92,67%	-92,75%
	42,90	-89,91%	-90,03%	-90,15%	-90,26%	-90,38%	-90,49%	-90,60%	-90,71%	-90,82%	-90,92%	-91,03%
	43,15	-87,53%	-87,67%	-87,82%	-87,96%	-88,10%	-88,24%	-88,38%	-88,51%	-88,65%	-88,78%	-88,91%
	43,40	-84,60%	-84,78%	-84,96%	-85,13%	-85,31%	-85,48%	-85,65%	-85,82%	-85,98%	-86,15%	-86,31%
	43,65	-81,01%	-81,23%	-81,45%	-81,67%	-81,88%	-82,09%	-82,30%	-82,51%	-82,71%	-82,91%	-83,11%
	43,90	-76,61%	-76,88%	-77,15%	-77,42%	-77,68%	-77,94%	-78,20%	-78,45%	-78,71%	-78,95%	-79,20%
	44,15	-71,22%	-71,56%	-71,89%	-72,22%	-72,54%	-72,86%	-73,18%	-73,49%	-73,80%	-74,11%	-74,41%
	44,40	-64,63%	-65,05%	-65,45%	-65,86%	-66,26%	-66,65%	-67,04%	-67,42%	-67,80%	-68,18%	-68,55%
	44,65	-56,59%	-57,10%	-57,60%	-58,09%	-58,58%	-59,07%	-59,54%	-60,02%	-60,48%	-60,94%	-61,40%
	44,90	-46,77%	-47,40%	-48,01%	-48,62%	-49,22%	-49,81%	-50,40%	-50,98%	-51,55%	-52,11%	-52,67%
	45,15	-34,82%	-35,58%	-36,33%	-37,08%	-37,81%	-38,54%	-39,25%	-39,96%	-40,66%	-41,36%	-42,04%
	45,40	-20,26%	-21,19%	-22,12%	-23,03%	-23,92%	-24,81%	-25,69%	-26,56%	-27,41%	-28,26%	-29,10%
45,65	-2,56%	-3,70%	-4,83%	-5,94%	-7,04%	-8,13%	-9,20%	-10,26%	-11,30%	-12,34%	-13,36%	
45,90	18,93%	17,54%	16,17%	14,81%	13,47%	12,14%	10,83%	9,54%	8,26%	7,00%	5,75%	
46,15	45,01%	43,31%	41,64%	39,98%	38,35%	36,73%	35,14%	33,56%	32,00%	30,46%	28,94%	
46,40	76,62%	74,55%	72,51%	70,50%	68,50%	66,54%	64,59%	62,67%	60,77%	58,90%	57,05%	
46,65	114,89%	112,38%	109,89%	107,44%	105,02%	102,62%	100,26%	97,92%	95,61%	93,33%	91,08%	
46,90	161,18%	158,12%	155,11%	152,13%	149,18%	146,27%	143,40%	140,56%	137,75%	134,98%	132,24%	

Emisor: Provincia de Chubut
Garantía: Especial de regalías

PUO19 – Bono para el desarrollo e infraestructura - I

Precio del 3-may-19	Moneda de cotización	TIREA en u\$s	Duration	Capital residual		Intereses corridos	Valor técnico	Paridad	Tasa de cupón	Próximo servicio				Vencimiento
				Monto	%					Renta		Amortización		
555,00	pesos	4,61%	0,3x	12,50	12,50%	0,02	12,52	99,82%	4,00%	21-jul-2019	0,125	21-jul-2019	6,25	21-oct-2019

Dólar implícito en el precio: **44,32**

- PU019 - SENSIBILIDAD DE LA TIR		PRECIO EN PESOS SIMULADO										
		550,00	551,00	552,00	553,00	554,00	555,00	556,00	557,00	558,00	559,00	560,00
TIPO DE CAMBIO SIMULADO	41,90	-9,75%	-10,24%	-10,73%	-11,21%	-11,69%	-12,17%	-12,64%	-13,11%	-13,58%	-14,04%	-14,50%
	42,15	-8,12%	-8,62%	-9,11%	-9,61%	-10,10%	-10,58%	-11,07%	-11,55%	-12,02%	-12,49%	-12,96%
	42,40	-6,47%	-6,98%	-7,48%	-7,99%	-8,48%	-8,98%	-9,47%	-9,96%	-10,44%	-10,92%	-11,40%
	42,65	-4,79%	-5,31%	-5,83%	-6,34%	-6,85%	-7,35%	-7,86%	-8,35%	-8,85%	-9,34%	-9,82%
	42,90	-3,10%	-3,63%	-4,16%	-4,68%	-5,20%	-5,71%	-6,22%	-6,73%	-7,23%	-7,73%	-8,22%
	43,15	-1,39%	-1,93%	-2,46%	-2,99%	-3,52%	-4,04%	-4,56%	-5,08%	-5,59%	-6,10%	-6,60%
	43,40	0,35%	-0,20%	-0,74%	-1,29%	-1,82%	-2,36%	-2,88%	-3,41%	-3,93%	-4,45%	-4,96%
	43,65	2,11%	1,55%	0,99%	0,44%	-0,10%	-0,65%	-1,19%	-1,72%	-2,25%	-2,78%	-3,30%
	43,90	3,89%	3,32%	2,75%	2,19%	1,64%	1,08%	0,53%	-0,01%	-0,55%	-1,09%	-1,62%
	44,15	5,69%	5,11%	4,54%	3,96%	3,40%	2,83%	2,28%	1,72%	1,17%	0,62%	0,08%
	44,40	7,52%	6,93%	6,34%	5,76%	5,18%	4,61%	4,04%	3,47%	2,91%	2,36%	1,81%
	44,65	9,36%	8,76%	8,17%	7,57%	6,99%	6,40%	5,82%	5,25%	4,68%	4,11%	3,55%
	44,90	11,23%	10,62%	10,01%	9,41%	8,81%	8,22%	7,63%	7,05%	6,46%	5,89%	5,32%
	45,15	13,13%	12,50%	11,89%	11,27%	10,66%	10,06%	9,46%	8,86%	8,27%	7,69%	7,10%
	45,40	15,04%	14,41%	13,78%	13,15%	12,53%	11,92%	11,31%	10,70%	10,10%	9,51%	8,91%
45,65	16,98%	16,34%	15,70%	15,06%	14,43%	13,80%	13,18%	12,57%	11,95%	11,35%	10,74%	
45,90	18,94%	18,29%	17,64%	16,99%	16,35%	15,71%	15,08%	14,45%	13,83%	13,21%	12,60%	
46,15	20,93%	20,26%	19,60%	18,94%	18,29%	17,64%	17,00%	16,36%	15,72%	15,10%	14,47%	
46,40	22,94%	22,26%	21,59%	20,92%	20,25%	19,59%	18,94%	18,29%	17,64%	17,00%	16,37%	
46,65	24,97%	24,28%	23,60%	22,92%	22,24%	21,57%	20,90%	20,24%	19,59%	18,94%	18,29%	
46,90	27,03%	26,33%	25,63%	24,94%	24,25%	23,57%	22,89%	22,22%	21,55%	20,89%	20,23%	